

To: SVRT Membership
From: Knud Jacobs, President

November 28, 2005

Below is our annual membership survey. One of its purposes is to elicit your ideas and comments about our organization and its meetings. A second purpose is to generate a short-term consensus forecast for Silicon Valley.

Please take a few minutes to fill out the form and return it by the November meeting. You can hand it in at the December meeting, e-mail it to secretary@svrt.org, or mail it to Claire Starry, Silicon Valley Roundtable, 1259 El Camino Real, Suite 196, Menlo Park, CA 94025. The results will be presented at the January meeting.

Thank you for your continued support!

1. Your suggestions or ideas for SVRT:

2. What do you think will be the most important issues facing Silicon Valley in 2006?

3. Economic Outlook Survey:

a. What is your forecast for real growth in the U.S. and Silicon Valley economies for 2005?

	U.S.	Silicon Valley
Negative growth	_____	_____
0% to 1% growth	_____	_____
1% to 3% real growth	_____	_____
3% to 4% real growth	_____	_____
Above 4% real growth	_____	_____

b. What will happen to Venture Capital funding in 2006?

Return back to pre-2000 levels	_____
Increase, but not to previous highs	_____
Remain about the same as (or lower than) in 2005	_____

c. What will the most pressing problem facing Silicon Valley in 2006? If you select more than one, please rank them 1=most pressing, 5=least pressing.

Energy prices	_____
Adverse effects from federal deficit/trade deficit	_____
Sluggish comeback of the tech industry	_____
Infrastructure/transportation problems	_____
Labor force costs	_____
Housing prices/availability	_____
Other	_____