

# NATIONAL ASSOCIATION FOR BUSINESS ECONOMICS

## *Silicon Valley Roundtable—December 2002 Meeting*

**Note: Meeting is on Wednesday**

Topic: **Silicon Valley and Regional Outlook**  
Speaker: **Mary Daly**  
*Research Advisor, Regional and Financial Research  
Federal Reserve Bank of San Francisco*

Mary Daly is an economist and advisor to the San Francisco Federal Reserve Bank. Her assignments include reporting on the Western regional economy, evaluating the effects of growing Asian trade, and assessing the role of manufacturing in California and other Western states. She has also written on specific topics affecting Silicon Valley, including the effects of higher natural gas and other energy prices and the growth of information technology. In addition, Mary's recent research includes analyses of U.S. incomes programs and income distribution, labor force mobility, and the Social Security debate.

When: **Wednesday, December 11, 11:30 to 1:00 PM (meeting starts at noon)**  
Where: **Stanford Faculty Club**  
Directions: From Highway 101 north or south. Exit University Avenue (Palo Alto). University Avenue west into Stanford campus. Left onto Palm Avenue. Right onto Campus Drive. Right onto Mayfield to the Faculty Club. From Highway 280 north or south. Exit Alpine Road and turn right on Junipero Serra or exit Page Mill Road and turn left on Junipero Serra. Turn eastbound onto Campus Drive and left onto Mayfield to Faculty Club. For online map, see <http://www.stanford.edu/home/visitors/campus-map.html>. Bring quarters for the parking meters.  
Fees: For lunch and meeting: members \$20; guests of members \$30; non-members \$30 starting at 11:45 on a space-available basis. Pay at the door by cash or check.

### **About the NABE Silicon Valley Roundtable—Our 21<sup>st</sup> Year**

**Purpose:** NABE Silicon Valley provides information you need about Silicon Valley. We offer research, forecasts, and monthly meetings to discuss topics of management and business economics. Guests welcome. To join, complete a membership form available on our website or at our meetings. Membership dues are \$20 per year. If you join now, your dues will cover the remainder of 2002 and all of 2003.

**SVRT WEB:** Visit our website (supported by Chuck Ehrlich) at [www.svrt.org](http://www.svrt.org) for Silicon Valley forecasts, meeting announcements, member research, sponsors, NABE Information, and more.

**Sponsors:** Angelinvestors.org, The Development Strategies Groupe, The Kordsmeier Group, MEXPRO, Pacific Strategies, R.J. Rudden, Inc., Spectrum Economics, Sergo, S.A., TDS Economics.

**Officers:** President: Claire Starry, TDS Economics; Vice President: Jerome Svigals, Smart Card Institute; Secretary: Albert Moon, Private Investor; Treasurer: Dick Carlson, Spectrum Economics; Research Director: Ken Jacobson, Lockheed Martin.

**Board:** Richard Carlson (Spectrum Economics), Bud Conrad (Investor), Knud Jacobsen (Rational Perspectives), Ken Jacobson (Lockheed Martin), Albert Moon (Investor), Richard O'Brien, Claire Starry (TDS Economics), Jerome Svigals (Smart Card Institute).

**For more information:** [info@svrt.org](mailto:info@svrt.org); call (650) 364-5298; or mail: SVRT, Box 4039, Foster City, CA 94404

**Future Meetings:**

January 14: A speaker from the Federal Reserve Bank of San Francisco

February 3: (Monday) Harvey Rosenblum, President, NABE, and Sr. Vice President and Director of Research, Dallas Fed.